

**ATTORNEYS & FINANCIAL PLANNERS WITH EXPERTISE IN
SPECIAL NEEDS PLANNING**

Note: Attorneys & financial planners often work together. You may wish to use the services of both. Some procedures absolutely require an attorney. These include wills, trusts, & guardianship. Despite its name, a power of attorney document does not actually require an attorney. There are forms available online which you can print out, complete & have notarized. Please note that it is highly advisable to have an attorney's involvement to draft a POA; however, it is not a legal requirement.

The Arc of Lehigh and Northampton Counties is often asked to recommend attorneys & financial planners with expertise in special needs planning. We do not endorse any particular individual or group. However, several families have used the professionals below and reported satisfaction with their services. Families may also wish to contact their local bar association. The number for the Northampton County Bar Association's Lawyer Referral Service is 610-258-6333. The number for the Lehigh County Bar Association's Lawyer Referral Service is 610-433-7094.

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